SUPPORT YOUR AUTOMATION STRATEGY WITH A
KEYMARK ASSESSMENT

Whether you know where and what business processes create pain points or you're feeling the sting of inefficiency with no idea where to start — KeyMark can help improve the health and efficiency of your processes through an assessment from our automation engineers!

ASSESSMENT PROCESS
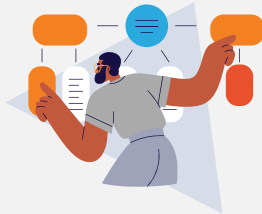## Success is a Four-step Process

1

Meet with Subject Matter Experts

Receive a survey of your processes identifying areas for growth with workflow automation, line of business integrations, RPA, and/or OCR technology.
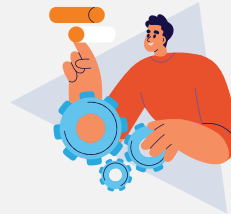
2

System Configuration Review

Obtain best-fit recommendations for optimization and overall system configuration, including workflow design.

3

Code Review

Learn about our best practices and suggestions for custom scripting, including integrating OnBase API with third-party systems.

4

Receive Win Reports

Utilize quick win feedback and formalized reports to solve current process problems and develop future strategies.

ASSESSMENT DELIVERABLES
Key Findings Report

- **Executive Summary of Process and Key Findings**
- **Round-up of Processes Ripe for Automation**
- **Level of Complexity Required**
- **Outline of significant process pain points**
- **Prioritization and Future Phases Strategy**

keymark ™

VALUE DELIVERED TO YOU

With over 125 years of combined experience, our automation engineers are highly trained and certified to bring unrealized results to your business processes. By utilizing our assessment service, you'll gain value in several ways:

Reduce the risks, resources, and guesswork of automating processes without data.

Access deliverables perfectly tailored to match your specific needs.

Obtain a fully packaged and deliberate strategy backed by your assessment findings.

A supporting sales proposal with associated costs.

What you don't know could be costing you.

Reach out to your account manager to get started.

CALL US
864.343.0500

OR EMAIL
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keymark™